

## **Brookfield Positions Private Wealth Strategy to Capture Real Estate Recovery**

*Brookfield REIT enhancements expand individual investor access to Brookfield's global real estate platform and introduce new investor incentives*

**NEW YORK – June 15, 2026** – Brookfield today announced updates to Brookfield Real Estate Income Trust Inc. (“Brookfield REIT”), positioning the evergreen vehicle to capitalize on what the firm believes is an emerging recovery across global real estate markets. As part of the enhanced strategy, Brookfield REIT is expanding investments into higher-growth opportunities alongside Brookfield’s flagship real estate strategies, offering investors greater access to sectors including housing, logistics, grocery-anchored retail, self-storage and alternatives.

To further drive interest in the enhanced offering, Brookfield will introduce bonus shares for new and existing Brookfield REIT investors. For new subscriptions, excluding DRIP shares, received for the July 1 closing date through the October 1 closing date or until \$250 million in new subscriptions is reached, new investors will receive additional Brookfield REIT shares purchased by Brookfield equal to 3% of the amount subscribed. Existing investors who subscribe for additional shares of Brookfield REIT will receive bonus shares purchased by Brookfield equal to 4% of their additional subscription.

Brian Kingston, Executive Chair of Brookfield's Real Estate business and CEO of Brookfield REIT said, “The real estate recovery is underway, creating what we believe is a compelling entry point for investors. Given our long track record of delivering for global institutions with these strategies, we believe this brings the best of Brookfield together to deliver attractive, long-term total returns for individuals.”

Brookfield also announced the appointment of Alex Elawadi as Chief Investment Officer of Brookfield REIT, further strengthening the strategy’s experienced leadership team. Alex also serves as Head of Acquisitions for North America for Brookfield’s broader real estate platform, further enhancing connectivity across the firm’s investment strategies.

Backed by Brookfield’s global scale and approximately \$300 billion real estate platform, Brookfield REIT provides individual investors access to institutional-quality private real estate. With a \$35 billion investment pipeline, the real estate recovery is already positively impacting Brookfield REIT’s ability to access high-quality opportunities, contributing to 13 consecutive months of positive monthly performance. The strategy offers monthly liquidity, monthly distributions, tax-advantaged distributions and simplified annual tax reporting.

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## **About Brookfield Asset Management**

Brookfield Asset Management Ltd. (NYSE: BAM, TSX: BAM) is a leading global alternative asset manager, headquartered in New York, with over \$1 trillion of assets under management across infrastructure, energy, private equity, real estate, and credit. We invest client capital for the long-term with a focus on real assets and essential service businesses that form the backbone of the global economy. We offer a range of alternative investment products to investors around the world — including public and private pension plans, endowments and foundations, sovereign wealth funds, financial institutions, insurance companies and private wealth investors. We draw on Brookfield's heritage as an owner and operator to invest for value and generate strong returns for our clients, across economic cycles. For more information, please visit our website at [www.brookfield.com](http://www.brookfield.com).

## **Important Disclosures:**

**An investment in shares of common stock of Brookfield Real Estate Income Trust Inc. (“Brookfield REIT”) involves a high degree of risk. These securities should only be purchased if you can afford to lose your complete investment.**

Please read the prospectus for a description of the material risks associated with an investment in Brookfield REIT. These risks include but are not limited to the following:

- You will not have the opportunity to evaluate future investments before Brookfield REIT makes them.
- Since there is no public trading market for shares of Brookfield REIT's common stock, repurchase of shares by it will likely be the only way to dispose of your shares. Brookfield REIT's share repurchase plan will provide stockholders with the opportunity to request that it repurchase their shares on a monthly basis, but Brookfield REIT is not obligated to repurchase any shares and may choose to repurchase only some, or even none, of the shares that have been requested to be repurchased in any particular month in its discretion. In addition, repurchases will be subject to available liquidity and other significant restrictions. Further, Brookfield REIT's board of directors may modify, suspend or terminate the share repurchase plan if it deems such action to be in our best interest and the best interest of stockholders. As a result, the shares should be considered as having only limited liquidity and at times may be illiquid.
- Brookfield REIT cannot guarantee that it will make distributions, and if it does, it may fund such distributions from sources other than cash flow from operations, including, without limitation, borrowings, the sale of its assets, return of capital or offering proceeds, and advances. Distributions may also be funded in significant part, directly or indirectly, from the deferral of certain investment advisory fees, that may be subject to repayment to Brookfield REIT Adviser LLC (the “Adviser”) and/or the reimbursement of certain operating expenses, that may be subject to repayment to its Adviser and its affiliates. For the portion of the Adviser's management fee that is paid in stock, Brookfield REIT's cash position would not be reduced by that amount at that time but will be reduced in a future period, when the Adviser requests the repurchase of its stock for cash and such request is granted. For organizational and offering expenses paid by the Adviser on behalf of the Issuer prior to July 6, 2023, the Issuer reimburses the Adviser ratably over 60 months and this practice may have a smoothing effect on the Issuer's cash position and/or distribution payment amounts.

- The purchase and repurchase price for shares of Brookfield REIT common stock will generally be based on its prior month's net asset value (NAV) (subject to material changes as described in the prospectus) and will not be based on any public trading market. While there will be independent annual appraisals of Brookfield REIT's properties, the appraisal of properties is inherently subjective, and its NAV may not accurately reflect the actual price at which its assets could be liquidated on any given day.
- Brookfield REIT has no employees and is dependent on the Adviser to conduct its operations. The Adviser will face conflicts of interest as a result of, among other things, the allocation of investment opportunities among Brookfield REIT and other Brookfield funds and accounts, the allocation of time of its investment professionals, and the substantial fees that Brookfield REIT will pay to the Adviser.
- This is a "best efforts" offering. If Brookfield REIT is not able to raise a substantial amount of capital in the near term, its ability to achieve its investment objectives could be adversely affected.
- Principal and interest payments on any borrowings will reduce the amount of funds available for distribution or investment in additional real estate assets. Borrowing also increases the risk of loss and exposure to negative economic effects.
- There are limits on the ownership and transferability of Brookfield REIT's shares.
- If Brookfield REIT fails to maintain its qualification as a REIT and no relief provisions apply, its NAV and cash available for distribution to stockholders could materially decrease as a result of being subject to corporate income tax.
- Investing in commercial real estate assets involves certain risks, including but not limited to Brookfield REIT's tenants' inability to pay rent; increases in interest rates and lack of availability of financing; tenant turnover and vacancies; and changes in supply of or demand for similar properties in a given market.
- Brookfield REIT's operating results will be affected by global and national economic and market conditions generally and by the local economic conditions where its properties are located, including changes with respect to rising vacancy rates or decreasing market rental rates; fluctuations in the average occupancy; inability to lease space on favorable terms; bankruptcies, financial difficulties or lease defaults by its tenants; and changes in government rules, regulations and policies, such as property taxes, zoning laws, limitations on rental rates, and compliance costs with respect to environmental and other laws.

## Forward-Looking Statements

Statements contained in this sales material that are not historical facts are based on our current expectations, estimates, projections, opinions or beliefs. Such statements are not facts and involve known and unknown risks, uncertainties, and other factors. Prospective investors should not rely on these statements as if they were fact. Certain information contained in this sales material constitutes "forward-looking statements," which can be identified by the use of forward-looking terminology such as "may," "will," "should," "expect," "anticipate," "project," "target," "estimate," "intend," "continue," "forecast" or "believe" or the negatives thereof or other variations thereon or other comparable terminology. Due to various risks and uncertainties, including those described in the prospectus, actual events or results or our actual performance may differ materially from those reflected or contemplated in such forward-looking statements. No representation or warranty is made as to future performance or such forward-looking

statements. In light of the significant uncertainties inherent in these forward-looking statements, the inclusion of this information should not be regarded as a representation by us or any other person that our objectives and plans, which Brookfield REIT considers to be reasonable, will be achieved.

**Before investing, please read the Brookfield REIT prospectus, which can be found [here](#).**

**You should carefully review the “Risk Factors” section of the prospectus for a discussion of the risks and uncertainties that Brookfield REIT believes are material to its business, operating results, prospects and financial condition. Except as otherwise required by federal securities laws, Brookfield REIT does not undertake to publicly update or revise any forward-looking statements, whether as a result of new information, future events or any other factor or occurrence.**

Brookfield Private Wealth (member FINRA/SIPC) is the distribution manager for the Brookfield Real Estate Income Trust Inc. offering.

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